# UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549



NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB Number: 3235-0076
Expires: May 31, 2005
Estimated average burden
hours per response 1.00

SEC USE ONLY							
Prefix	Serial						
DATE RE	EIVED						

Name of Offering ( check if the	is is an amendment and nan	ne has changed, ar	nd indicate	change.)	
Series A-1 Preferred Stoo	:k			•	
Filing Under (Check box(es) that a	pply): 🔲 Rule 504	☐ Rule 505	Rule R	506 Section 4	(6) ULOE
Type of Filing: ⊠ New Filing	□Amendment				
	A. BASIC I	DENTIFICATION	N DATA		
1. Enter the information requested	about the issuer				
Name of Issuer ( check if the	is is an amendment and name h	as changed, and ind	licate change	2.)	
ORFID Corporation					
Address of Executive Offices	(Number and	Street, City, State, 2	Zip Code)	Telephone Number	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
11766 Wilshire Boulevar	d, Suite 1420, Los Angeles, CA			(310) 444-3261	
Address of Principal Business Ope	· · · · · · · · · · · · · · · · · · ·	Street, City, State, 2	Zin Code)	Telephone Number	
(if different from Executive Offices		Sireel, City, State, 2	Lip Code)	relephone Number	07082901
·	y surice as above			<u> </u>	07002901
Brief Description of Business					
Research and developme	nt of organic, flexible technolog	gy and related prodi	ucis		DD 0 = :
Type of Business Organization					PROCESSED
corporation	limited partnership, alr	eady formed			
Z corporation		eddy formied	☐ other	r: limited liability compa	my NOV 1 3 2007
☐ business trust	☐ limited partnership, to	be formed			MOV 13 ZUUZ
	,	Month	Year		THOMSON
Actual or Estimated Date of Incorp	oration or Organization:	06	2003	⊠Actual *	A DIFFANCIAL
Jurisdiction of Incorporation or Org		.S. Postal Service at	breviation f	or State: DE	Districting
·		r Canada: FN for of			

### **GENERAL INSTRUCTIONS**

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File. A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

#### A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☐ Promoter ☐ Beneficial Owner □ Director General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Lasch, Jonathan G. **Business or Residence Address** (Number and Street, City, State, Zip Code) 11766 Wilshire Boulevard, Suite 1420, Los Angeles, California 90025 Director Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Yang, Yang **Business or Residence Address** (Number and Street, City, State, Zip Code) 653) Boelter Hall, Los Angeles, CA 90095 Promoter Beneficial Owner Check Box(es) that Apply: Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Foster, Robert **Business or Residence Address** (Number and Street, City, State, Zip Code) c/o 11766 Wilshire Boulevard, Suite 1420, Los Angeles, CA 90025 Check Box(es) that Apply: Promoter Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) Hammerslag, Edward D. **Business or Residence Address** (Number and Street, City, State, Zip Code) 13880 Del Sur Street, Van Nuys, CA 91340 Promoter Beneficial Owner Check Box(es) that Apply: Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Robbins, William L. **Business or Residence Address** (Number and Street, City, State, Zip Code) 11766 Wilshire Boulevard, Suite 1420, Los Angeles, CA 90025 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner General and/or ☐ Executive Officer □ Director Managing Partner Full Name (Last name first, if individual) Precision Dynamics Corporation **Business or Residence Address** (Number and Street, City, State, Zip Code) 13880 Del Sur Street, Van Nuys, CA 91340 (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

#### A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Convergent Investors, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 11756 Wilshire Boulevard, Suite 1420, Los Angeles, California 90025 Promoter Beneficial Owner Executive Officer General and/or Check Box(es) that Apply: ☐ Director Managing Partner Full Name (Last name first, if individual) Segal, Mark Business or Residence Address (Number and Street, City, State, Zip Code) 13830 Del Sur Street, Van Nuys, CA 91340 Promoter Beneficial Owner Executive Officer Check Box(es) that Apply: Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Shiva, Nima Business or Residence Address (Number and Street, City, State, Zip Code) 11756 Wilshire Boulevard, Suite 1420, Los Angeles, California 90025 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Margolese, David Business or Residence Address (Number and Street, City, State, Zip Code) 11766 Wilshire Boulevard, Suite 1420, Los Angeles, California 90025 Check Box(es) that Apply: General and/or ☐ Promoter ☐ Beneficial Owner Executive Officer ☐ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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					B. II	NFURMA	TION AB	OUT OF	FERING			Ye	PS	No
1.	Has the iss	suar sold	or does the	iccuer int	and to call	to non ac	craditad in	vectors in	thic offerir	va?	4174184174474477477			×
1.	1145 the 15	suci solu,	or does the						nder ULO	=	******************		_	
•	1171 4 ' - 41.		•			• •		•				•	3.1/A	
2.	What is the minimum investment that will be accepted from any individual?											-		<del></del>
													es	No
3.	Does the offering permit joint ownership of a single unit?											J	$\boxtimes$	
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the													
											state or states broker or dea			
	may set fo						oc nated a	ic associal	ica personi	o or such a	broker or det	ner, you		
	·					•								
Full	Name (Las	st name fir	st, if indiv	idual)										
Bus	iness or Re	sidence Ad	dress (Nu	mber and	Street, City	v. State. Zi	p Code)							
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Nar	ne of Assoc	iated Brok	er or Deal	er	•									
Stat	es in Which												_	
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	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	(ME)	[MD]	[MA]	[MI]	[MN]	(MS)	[MC	-
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[ P.	•
	[RI]	(SC)	[SD]	[TN]	[TX]	[UT]	[VT]	[AV]	[AW]	[WV]	[WI]	[WY]	[PF	₹]
Full	Name (Las	st name fir	st, if indiv	idual)								· · · ·		
Bus	iness or Re	sidence Ac	ddress (Nu	mber and	Street, City	y, State, Zi	p Code)							
Mon	ne of Asscc	inted Duni	Dl					<del> </del>						
ivat	ne of Assec	iated Brok	ter or Deal	ег										
Stat	es in Which	n Person L	isted Has S	Solicited o	r Intends to	o Solicit P	urchasers							
													All	States
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[II]	)]
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MC	)]
	[TM]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[ P.	7]
	[RI]	[SC]	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PF	?]
Full	Name (Las	st name fir	st, if indiv	idual)			-			<del></del>				
Bus	iness or Re	sidence Ac	ldress (Nu	mber and S	Street, City	, State, Zi	p Code)						_	
Nar	ne of Assoc	iated Brok	er or Deal	er			-		<del></del>					
Stat	es in Which (Check "A												] All	States
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[II]	)]
	[IL]	[IN]	[IA]	(KS)	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MC	)]
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	[RI]	[SC]	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR	2]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING, PRICE, NUMBER OF INVESTORS, EXPENS	ES A	ND USE OF PRO	CEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt (Convertible Notes)	\$		\$	
	Equity	\$	1,000,000	\$	91,359.89
	☐ Common ☐ Preferred				
	Convertible Securities (including warrants):  Warrants to purchase common stock	<b>\$</b>		s	
	Partnership Interests				
	Other (Specify) Limited Liability Company Membership Interests				
	TotalAnswer also in Appendix, Column 3, if filing under ULOE	\$_	1,000,000	\$	91,359.89
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				<b>A</b>
			Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors		5	\$	91,359.89
	Non-accredited Investors		0	\$	
	Total (for filings under Rule 504 only)			\$	
	Answer also in Appendix, Column 4, if filing under ULOE				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part $C-$ Question 1.				
	Type of Offering		Type of Security		Dollar Amount Sold
	Rule 505		Security	\$	
	Regulation A				
	Rule 504			_ s	
	Total				
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			□ \$_	
	Printing and Engraving Costs			□ \$_	
	Legal Fees		1**************************************		10,000
	Accounting Fees				
	Engineering Fees		•••••	□ \$_	
	Sales Commissions (specify finders' fees separately)			□ \$_	
	Other Expenses (identify) Miscellaneous Blue Sky Fees		⊠		
	Total			<b>⊠</b> \$_	10,600

Supplied A

	C. OFFERING, PRICE, NUMBER OF INVESTORS, EXPEN	SES AND USE OF PROCE	EDS
	b. Enter the difference between the aggregate price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$ <u>989,400</u>
5.	Indicate below the amount of adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.	Payments To Officers,	Payments To Others
	Salaries and fees	□ s	\$
	Purchase of real estate	☐ \$	
	Purchase, rental or leasing and installation of machinery and equipment	□ \$	
	Construction or leasing of plant buildings and facilities	□ <b>s</b>	\$
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	□ s	
	Repayment of indebtedness	□ \$	
	Working capital	□ s	
	Other (specify):	<b>\$</b>	
	Column Totals  Total Payments Listed (column totals added)	□ \$	_ □ \$ _ ⊠ \$ <u>989,400</u>
	D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the undersigned duly authorized pers nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exch ormation furnished by the issuer to any non-accredited investor pursuant to paragraph (b	ange Commission, upon writ	er Rule 505, the following ten request of its staff, the
	uer (Print or Type) ORFID CORPORATION	Da Da	10/25/07
Na	me of Signer (Print or Type)  Jonathan G. Lasch, Ph.D.  Title of Signer (Print or Type)  Chairman of the l	pe) Board, President and CEO	

# **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions  Yes No of such rule?
	See Appendix, Column 5, for state response.
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239 500) at such times as required by state law.
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.
	le issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned ly authorized person.
Iss	ORFID CORPORATION Signature ORFID CORPORATION Signature Object Ob
Na	Arme of Signer (Frint or Type)  Jonathau G. Lasch, Ph. D.  Chairman of the Board, President and CEO

#### Instruction.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

### APPENDIX

				4 5								
1	Intendent to non-actinvestors (Fart B-1)	to sell credited in State	3 Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of amount p	5 Disqualification Under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1)						
	(1 211 3-1	1	(Turt C-ricin 1)	Number of	<del></del>	rt C-Item 2) Number of		(1 41 12	110.11.17			
State	Yes	No		Accredited Investors	Amount	Yes	No					
AL												
AK												
AZ												
AR							• • •					
CA		XX	Series A-1 Preferred Sock	3	\$45,220.15	0			XX			
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МА		XX	Series A-1 Preferred Stock	1	\$24,999.74	0			XX			
MI												
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MS												
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APPENDIX

Intend to sell to non-accredised investors in State (Part C-ltern 1)	1		2	3			4			5
Note	,	to non- investo	d to sell accredited rs in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type c amount p (Par	of investor and urchased in State rt C-Item 2)		Disqua Under St (if yes explan waiver	lification tate ULOE s, attach nation of r granted
NE	State	Ves	No		Accredited	Amount	Non-Accredited	Amount	Yes	No
NV NH NI NI NM NY NC ND OH OK OR PA RI SC SD TTN TX UT XX Series A-1 Preferred Stock VT VA WA WA WY WI WY  NE ND			110		nivestors .	Atmount	1117031015	Timount		1.0
NH NJ NM NY NC ND OH OK OR PA RI SC SD TN TX UT XX Series A-1 Preferred Stock  V1 WA WA WV WI WY WI WY  NE ND										
NJ NM NY NC NC ND OH OK OR FA RI SC SD TN TX UT XX Series A-1 Preferred Stock  V1 VA WA WA WV WI WY WY  NE SC SD TR S21,140 0 XX TF.9\( 9\) 9\)						ļ 				
NM	NH									
NY NC ND	NJ									
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ND OH OK OR PA RI SC SD TN TX UT XX Series A-1 Preferred Stock VT VA WA WA WY WY  WI WY  I F 5 N 1	NY									
OH OK OK OR	NC									
OK OR	ND							_	†	
OR         PA           PA         RI           SC         SD           TN         TX           UT         XX         Series A-1 Preferred Stock           VT         Preferred Stock           VA         WA           WV         WI           WY         WY	ОН									
PA         RI           SC         SD           SD         TN           TX         VI           UT         XX           Series A-1 Preferred Stock         1           VT         VA           WA         WA           WI         WY	ОК									
RI	OR							· <del>-</del> ·	<del>                                     </del>	
SC         SD         Image: Control of the control of	PA								ļ <u>.</u>	
SD	RI	<u> </u>						<u> </u>	<del> </del>	
TX  UT	SC									
TX	SD			:						
UT	TN									
VT	TX							<del></del>	<del> </del>	
VT VA WA WA WV WI WY WY	UT		XX	Series A-I	1	\$21,140	0			XX
WA WV WI F.NO	VT			T referred Stock						
WY F.NO	VA									
WI F.NO	WA		<u> </u>						<u> </u>	
WY F.ND	wv								1	† †
	WI					_				
PR PR	WY						į	$\mathcal{F}\mathcal{N}\mathcal{A}$	<b>D</b>	
	PR						<del> </del>	~~~		